



## Progress Drawdown Request Form

(Please fax to 03 9364 6422)

### MORTGAGE MANAGER DETAILS

Name of Mortgage Manager Firm: \_\_\_\_\_

Contact Person: \_\_\_\_\_

(please provide telephone numbers – we may need to contact you to clarify the information on this fax)

Business Ph: ( ) \_\_\_\_\_

Mobile: \_\_\_\_\_

Fax: ( ) \_\_\_\_\_

email Address: \_\_\_\_\_

### CLIENT DETAILS

Loan ID: (noted on Loan Statement)

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### Name of Borrower(s):

(1) \_\_\_\_\_

(2) \_\_\_\_\_

(3) \_\_\_\_\_

### Details of Progress Claim:

Amount payable to Builder: \$ \_\_\_\_\_ Amount payable to Valuer: \$ \_\_\_\_\_

#### Builder's Bank Account Details:

BSB: -- \_\_\_\_\_ Account Number: \_\_\_\_\_

Name in Which Account is Held: \_\_\_\_\_

#### Valuer's Bank Account Details:

BSB: -- \_\_\_\_\_ Account Number: \_\_\_\_\_

Name in Which Account is Held: \_\_\_\_\_

### Please ensure the following items have been included with this request:

Valuer's Progress Inspection Report:  \*Occupancy Permit:  \* Only required for final progress claim. (SA and WA excluded)

Builder's Progress Claim:  \*Insurance Policy:

Valuer's Invoice (if applicable):  Please note, home insurance must be for an amount of not less than the replacement value indicated on the original valuation report. The policy must also note Perpetual Trustees Victoria Ltd as interested party or mortgagee.

### Disbursement of Surplus Funds (if applicable):

Credit Borrowers' Nominated Account:  Retain as Redraw:

Mortgage Manager Signature: \_\_\_\_\_ Date: \_\_\_\_\_